

# How to Guide: Making a data request

This guide provides information on Dataplace functionality for **data requestors** making a request to an Australian Government data custodian.

Dataplace

Transforming data sharing

Key things to know about the request form Questions in the request form Inviting other people to the request Managing a request with multiple requestors Instructions for completing the request Next steps

Dataplace can help you manage data sharing requests and agreements that facilitate access to Australian Government data.

In Dataplace there are five main stages to reach agreement on sharing data:

- Request Data
- Assess Request
- Collaborate to an agreement
- Review to approve
- Agreement.

#### **Data Project Journey**



Additional How to Guides and information are available on the Dataplace website.

For resources to assist DATA Scheme participants, detailed information and guidance is available on the <u>Office for the National Data Commissioner website</u>.

# Key things to know about the request form

The form is divided into eight areas, identified by tabs at the top of the screen. The tabs correspond to the five data sharing principles. Additional tabs include **Supplementary** (which has questions about project priorities and data sharing); **Documents** (where you can upload documents regarding ethics and data set requirements); and **Submit**.

The form is interactive. Additional responses may be needed depending on answers to previous questions.

Mandatory fields within the forms are identified by red asterisks (\*).

To save changes to the online form, select the **Save** button next to the project title, or select **Next** at the bottom of the page. The page you are working on will also save if you select another tab. Sign out at any time to return to the form later.

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Pages will not time out when you are entering information. There is no word limit on free text fields. You can upload documents into many sections of the form to save manual input.

Only the lead data requestor, additional requestors and assigned contributors can access the request form until it is submitted. The form is locked once it has been submitted.

# Questions in the request form

You should provide enough information so that a data custodian can assess your request and make a preliminary decision as to whether the data can be shared. The custodian is seeking to understand the benefits of sharing the data, how it benefits the public, and balance against any risks of sharing the data.

The request has mandatory questions, and additional questions where responses help the data custodian understand your request.

The mandatory questions will be familiar to anyone who has made a data request and covers areas such as:

- the purpose of the project
- whether it is in the public interest
- ethics approval
- details about the data needed including whether it is sensitive or contains personal information
- access requirements for the data and project outputs.

# Inviting other organisations or people to the request

It is recommended data requestors (and data custodians) nominate a contact officer for every project. This may be the data coordinator or someone else in the organisation with an understanding of the project, who is involved until the end of the process. All questions relating to the project should be directed to the project contact officer.

In addition, if you know who will be responsible for approving your agreement (the approving officer) you can nominate the person for this role at the start of your request. The approving officer can be added or changed at any point in the project until the project is finalised.

The approving officer is the person who has the authority to sign a data sharing agreement. For sharing under the *Data Availability and Transparency Act 2022* (DATA Scheme), the person approving the agreement will need to also be an <u>Authorised Officer</u> under the DAT Act. An Authorised Officer under the DATA Scheme must meet the requirements of section 137 of the Act.

Contributors to a request may include researchers, legal or IT staff from within your organisation. They will have access to the request and the ability to edit relevant sections.

Nominating contributors, contact officers or approving officers are not mandatory for your request. You can submit your request without having nominated people in any of these roles.

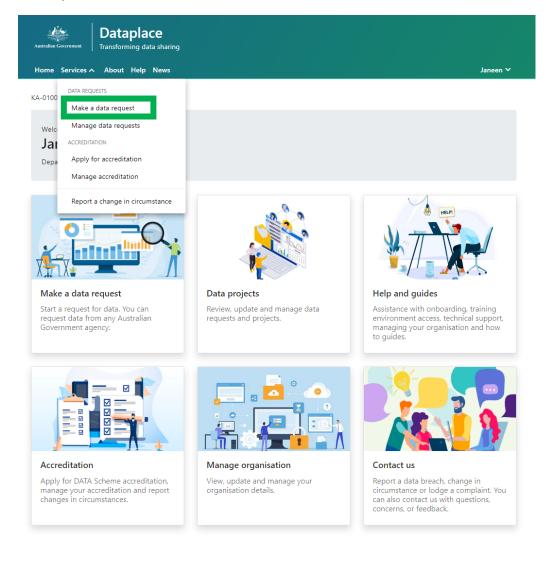
# Managing a request with multiple requestors

You can also make a request where a proposed data project has multiple requesting organisations. Each request needs a lead requestor who can add additional requesting organisations at any point before the approval stage. All requesting organisations need to be onboarded to Dataplace to access the online request.

Additional requestors can view the request in draft, but not edit it. They will be able to contribute (including editing) to project details in the collaboration stage and assign roles and contact information to the data sharing agreement. Additional requestors will also be part of the approval process to finalise a data sharing agreement.

# Instructions for completing the request

You can start a request by selecting the **Make a data request** tile, or you can navigate to **Services** in the menu bar on the top left of the screen and select **Make a date request** from the drop-down menu.



Enter an agency name or data key words to select a data custodian.

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Home → Data requests →	
Start a data request	
Have you checked if data is published and available that will suit your needs?	
Some good sources to start are:	
<ul> <li>data.gov.au – a large repository of open data from across the Australian Government</li> <li>NationalMap – an interactive tool displaying a wealth of spatial data</li> <li>many Australian Government agencies publish data on their website, such as the ABS, you can find a list of agencies here: Homepage   Directory</li> </ul>	(
Can't find what you need?	
Start a request for data through Dataplace. You can request data from any Australian Government agency through this platform. You can also request under the <u>Data Availability and Transparency Act's data sharing scheme</u> .	data
If you haven't used this service before, you will find support material under the Help menu. We think Dataplace is pretty straightforward to use, thoug are always looking for feedback to help us improve the service. If you have feedback we'd appreciate you <u>contacting us</u> and letting us know where we improve.	
To get started, you need to select a data custodian to send this request to. You can either start typing the name of the agency if you know who holds t data. If you aren't sure, try some key words about the data you are seeking – you will be provided with suggestions of agencies that might hold the da	
You must select an agency to get started, though you can change this at any time in the request form through the right hand menu.	
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① You must select an agency to get started, though you can change this at any time in the request form.	
Start typing to search	
Start	

Selecting a data custodian will open a new online request form.

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Home Services	Janeen 💙
Come - Data requests	Save
Project People Settings Data Outputs Supplementary Documents Submit Page 1 of 8 Project	Lead custodian ^ Department of Finance Remove
The purpose(s) for sharing the data for this project * Data sharing under the DATA Scheme must be for only prescribed purposes (delivery of government services, informing government policy and programs or research and development). Select all that apply	Additional custodians        Data service providers
For DATA Scheme agreements, this response will be included on the public register.	Lead requestor ^ Department of Finance
Delivery of government services	Accreditation status ADU-02326 - None
Informing government policy and programs	Contact officers Manage
Research and development	Approving officers
Enforcement / compliance	Manage Contributors
Other (describe)	Janeen Kirkham Manage
Does the data sharing project need to be in the public interest? If unsure about the need for public interest find out more here A. Yes	Additional requestors

Add a project title and **Save**.

When you start a request, an email notification is sent to your organisation's Organisation administrator and Data coordinator.

**Manage** allows you to add a contact person, approving officer, contributor and additional requestors to the request. It is not mandatory at this stage to identify these roles. Search for a name in the pop-up window after selecting **Manage**. To be discoverable an individual must have previously logged into Dataplace.

#### Project tab

This tab asks for information about the purpose of sharing the data, whether integration is required, and what ethics and other approvals for the project need to be considered.

#### People tab

The **People** tab asks about people involved in the project and access to the data.

Functionality to include additional custodians and data service providers is under development.

#### Settings tab

The **Settings** tab considers how access to the data will be provided, the controls to be applied and where data will be stored.

#### Data tab

The **Data** tab asks questions regarding the data you need. It also asks whether sensitive, personal, and biometric data is needed. Put in as much information as you can to give data custodians an idea of what data is required.

#### Outputs tab

The **Outputs** tab asks for details about what will be produced by the project. Details include name, type and description of outputs.

#### Supplementary

The **Supplementary** tab has questions about project priorities and data sharing.

#### Documents

The **Documents** section allows you to upload documents regarding ethics and data-set requirements.

#### Submit tab

Select **Complete** to send to the selected data custodian for initial assessment of the request.

If mandatory questions have not been answered, you will not be able to submit the data request. The Submit tab will list any unanswered mandatory questions. When you select the tabs with unanswered questions, scroll down to find questions identified by a red bar with 'Response required'.

An onscreen notification will pop up once you submit the request. You will also receive email notification that your request has been submitted.

Note the advice regarding timeframes and cost recovery. The data custodian will advise on these topics in responding to the request.

### Next steps

Once you have submitted your request, it will be assessed by the data custodian. The information at the request stage may not seem very detailed but should be enough for the data custodian to make an informed decision on the merits of your project. The data custodian may contact you for further information during the assessment stage. If they provide in-principle agreement, you may need to expand on your answers during the collaboration stage.

You will receive email notification once the data custodian has responded to your request.

You can view the status of your request at any stage using the **Data Projects** tile on Dataplace. Select the Requestor tab to see your projects, both requests you have made and other projects that you are involved with as a contributor.

